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September 7, 2007

Mr. Henry Wu
Kingstate Midwest Corp.
306 Fifth Avenue, Fl. 5
New York, NY 10001-3600

Re: Settlement and Covenant Not To Sue Agreement

Dear Mr. Wu:

At the request of Mr. James Hsi of Golden Bay Enterprises, Inc., we enclose herewith a copy of a letter which we sent to Mr. Peter Chen, President of Willis Electric Co. Ltd., for your information.

Very truly yours,


James W. Badie

JWB/ns
Enclosure

cc: Mr. James Hsi

Exhibit "4A"